

Charter Oak Communities
Admission and Continued Occupancy
Amendments/Significant Changes July 2026

Chapter	Section(s)
Introduction	<ul style="list-style-type: none"> Revised to account for HOTMA compliance date
Chapter 1-Overivew of the Program and Plan	Introduction <ul style="list-style-type: none"> Revised history of the program section to include information on full HOTMA compliance
Chapter 2 – Fair Housing and Equal Opportunity	<ul style="list-style-type: none"> Clarified language as to what requirements apply in light of recent executive orders and proposed rules Elaborated policy language on how to file a discrimination complaint Clarified language regarding enforcement actions on national origin discrimination per FHEO memo 9/19/25
Chapter 3 –Eligibility	<ul style="list-style-type: none"> Removed language calling out policy that will apply upon the HOTMA compliance date Added citations Added clarification regarding criminal background checks per Notice PIH 2012-28
Chapter 5- Occupancy Standards and Unit Offers	5.I.B. Determining Unit Size <ul style="list-style-type: none"> Clarified language on bedroom allocations
Chapter 6– Income and Rent Determinations	6.I.B. Household Composition and Income <ul style="list-style-type: none"> Chapter 6.A. has been removed Chapter 6.B. becomes Chapter 6 Minor clarifications regarding student financial assistance Clarifications regarding alimony and child support per Notice PIH 2023-27 Clarifications on phased-in relief for hardship exemptions
Chapter 7 – Verification	<ul style="list-style-type: none"> Chapter 7.A. has been removed Chapter 7.B. becomes Chapter 7 Changes to policy regarding Deceased Tenants Reports per Notice PIH 2026-11 Minor clarifications regarding verification of student financial assistance 7.I.F added language about paystubs
Chapter 9 –Reexaminations	<ul style="list-style-type: none"> Chapter 9.A. has been removed Chapter 9.B. becomes Chapter 9 Changes regarding conducting interim reexaminations per Notice PIH 2023-7, revision 3
Chapter 13 – Lease Terminations	<ul style="list-style-type: none"> Revisions regarding death of a sole family member and family absence from the unit per Notice PIH 2026-11

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	<ul style="list-style-type: none">• Removed language calling out policy that will apply upon the HOTMA compliance date
Chapter 14 – Grievances and Appeals	<ul style="list-style-type: none">• Updated written notice of informal hearing language.