

**Charter Oak Communities
Admission and Continued Occupancy
Amendments/Significant Changes 2026**

| Chapter | Section(s) |
|--------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Introduction | <ul style="list-style-type: none"> Revised to account for most recent HOTMA guidance |
| Chapter 2 – Fair Housing and Equal Opportunity | <p>Introduction</p> <ul style="list-style-type: none"> Revised policy language on service limited English proficient (LEP) person <p>2.I.B. Nondiscrimination</p> <ul style="list-style-type: none"> Revised equal access language to account for Executive Order 14168 <p>2.III.A. Overview</p> <ul style="list-style-type: none"> Revised equal access language to account for Executive Order 14168 Revised policy language on service limited English proficient (LEP) person |
| Chapter 3 –Eligibility | <p>3.I.K Foster Children & Foster Adults</p> <ul style="list-style-type: none"> Added language about permission <p>3.II.A Income Eligibility and Targeting</p> <ul style="list-style-type: none"> Added language for using income limits for targeting <p>3.II.B. Occupancy By Over-income Families</p> <ul style="list-style-type: none"> Added language on admissions for non-income eligible families <p>3.II.C. Citizenship or Eligible Immigration Status</p> <ul style="list-style-type: none"> Clarification on citizenship or eligible immigration status Clarification on compliance of consent of release of information <p>3.III.D. Other Permitted Reasons for Denial of Admissions</p> <ul style="list-style-type: none"> Revised to account for updated HUD guidance on use of arrest records |
| Chapter 4 – Applications, Waiting List, and Tenant Selection | <p>4-I.C. Accessibility of the Application Process</p> <ul style="list-style-type: none"> Revised policy language on service limited English proficient (LEP) person |
| Chapter 6.A & 6.B– Income and Rent Determinations | <p>6.I.B. Household Composition and Income</p> <ul style="list-style-type: none"> Updated language on individuals confined for medical reasons <p>6.I.C. Anticipating Annual Income</p> <ul style="list-style-type: none"> Updated language on annual income projection and known changes in income Removed policy language regarding the Earned Income Disallowance Removed welfare assistance language <p>6.I.N. Periodic and Determinable Allowance</p> <ul style="list-style-type: none"> Added language to Alimony & Child Support |
| Chapter 7.A & 7.B – Verification | <p>7.I.A Family Consent to Release of Information</p> <ul style="list-style-type: none"> Updated language on EIV distribution <p>7.I.B Overview of Verification Requirement</p> <ul style="list-style-type: none"> Updated policy on HUD’s Verification Hierarchy Added new policy on Requirements for Acceptable Documents |

**Charter Oak Communities
Admission and Continued Occupancy
Amendments/Significant Changes 2026**

| | |
|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | <ul style="list-style-type: none"> • Added new policy on File Documentation <p>7.I.C. Streamlined Income Determinations</p> <ul style="list-style-type: none"> • Modifications to the section on streamlined income determinations <p>7.I.F Self Certification</p> <ul style="list-style-type: none"> • Added language to policy <p>7.II.D Family Relationships</p> <ul style="list-style-type: none"> • Updated policy on Separation or Divorce <p>7.II.G Citizenship or Eligible Immigration Status</p> <ul style="list-style-type: none"> • Added clarification on citizenship or eligible immigration status <p>7.III.J Student Financial Assistance</p> <ul style="list-style-type: none"> • Added language under HOTMA for student financial assistance for full-time and part-time students |
| Chapter 9.A & 9.B – Reexaminations | <ul style="list-style-type: none"> • Removal language of Earned Income Disallowance |
| Chapter 10 – Assistance Animals | <p>10.I.A. Overview</p> <ul style="list-style-type: none"> • Removal of notice FHEO 2020-01 |
| Chapter 11- Community Service | <ul style="list-style-type: none"> • Minor modifications through chapter for clarity |
| Chapter 12-Transfer Policy | <ul style="list-style-type: none"> • Clarified language to reflect updated VAWA forms |
| Chapter 13 – Lease Terminations | <ul style="list-style-type: none"> • Clarification on compliance of consent to release of information • Updated policy for updated HUD guidance on use of arrest records |
| Chapter 14-Grievances & Appeals | <ul style="list-style-type: none"> • Revised policy language on limited English proficient (LEP) persons |
| Chapter 15 – Program Integrity | <ul style="list-style-type: none"> • Revised amount of federal awards required to have an independent audit |
| Chapter 16 – Program Administration | <p>16-III.B. Repayment Policy</p> <ul style="list-style-type: none"> • Revised policy on repayment of debts • Revised language to reflect updated VAWA forms and include sample versions of new forms |